Voya Financial Advisors

“To Roth, or Not to Roth, That is the Question”

- How does the Roth 403(b) work?
- What are the contribution limits?
- Can I combine a Roth 403(b) and a Traditional 403(b)?
- What are the features of the Roth 403(b)?
- How does the Roth 403(b) compare to the Roth IRA?
- Should I consider an “In-Plan Conversion”?

Find out the answers to all these important questions and more!

Date: Thursday, October 18, 2018
Time: 12:00 – 1:30
Location: UB Commons – Suite 108
RSVP: Molly Pecoraro . 716-626-3928 . Molly@TeamIFS.com
Presented by: Voya Financial Advisors

Lunch will be provided

Voya is available to SUNY employees as an Investment Provider for the Voluntary 403(b) Savings Plan (Supplemental Retirement Plan) and the Optional Retirement Plan (ORP)

Explore your Retirement Planning Investment Options
Make Your Money Work for the Future You Want!

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