One-on-one guidance from Fidelity.

We can help you plan for today—and tomorrow.

At Fidelity, we understand that you are busy managing multiple financial priorities, which can make planning for retirement a challenge. As a leading retirement provider to higher education institutions, Fidelity is committed to helping you plan for a future that's unique to you.

Meet with us one-on-one, and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. Plus, a consultation with a Fidelity Representative is free to you as an employee benefit.

Brent Peterson, your dedicated Fidelity Director, Retirement Planner, is ready to help you address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?
- Set up a SUNY ORP account with Fidelity Investments[1]

Your Dedicated Fidelity Retirement Planner

Brent Peterson joined Fidelity as a director, retirement planner in 2015. A Chartered Retirement Planning Counselor℠, investment advisor representative, registered securities representative, and licensed insurance representative, Brent holds a bachelor's degree in economics from the University of Utah.

Click here to schedule an appointment

Brent will be at your workplace as noted below. Appointments are required for one-on-one consultations. Help Desks welcome drop-ins without an appointment.

Event: One on One Retirement Consultations

Date: Thursday, August 16th 2018

Time: 9:00AM - 4:00PM

Location/Room: Crofts Hall room 126

Fidelity has built its reputation on helping people create the someday they imagine. Now put our experience to work for you.

Schedule your one-on-one appointment.

Call: **844.FOR.SUNY**

Register online: **getguidance.fidelity.com**

Investing involves risk, including risk of loss.

[1]If you invest in the SUNY ORP through Fidelity you will be investing in a variable group annuity contract issued by Massachusetts Mutual Life Insurance Company ("MassMutual"), 1295 State Street, Springfield, MA 01111-0001, and administered by Fidelity Investments. If benefit payments are annuitized under the group annuity contract issued by MassMutual, those benefit guarantees are subject to the claims- paying ability of MassMutual.

Content in this communication and any allocation made to the variable group annuity contract is not and should not be construed as a solicitation or recommendation to purchase an annuity contract.

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